

NOTICE OF MEETING

TAKE NOTICE THAT A SPECIAL MEETING OF THE
BOARD OF COMMISSIONERS OF
THE PORT OF BEAUMONT NAVIGATION DISTRICT
OF JEFFERSON COUNTY, TEXAS

will be held in

The Port District Building, 1225 Main Street, Beaumont, Texas, commencing at 9:00 a.m., on Monday, February 11, 2019, to consider and act upon the following:

INVOCATION

AGENDA PUBLIC COMMENTS

1. General public comments on agenda item No. 2 (limited to three minutes per person).

REGULAR AGENDA

2. Consideration and possible approval of RESOLUTION APPROVING THE FINAL TERMS OF AND FURTHER AUTHORIZING THE ISSUANCE OF THE PORT OF BEAUMONT NAVIGATION DISTRICT OF JEFFERSON COUNTY, TEXAS, DOCK AND WHARF FACILITY REVENUE BONDS (ALLEGIANT INDUSTRIAL ISLAND PARK PROJECT), SERIES 2019, AUTHORIZING DESIGNATED OFFICERS OF THE DISTRICT TO APPROVE CERTAIN TERMS THEREOF AND OTHER PROCEDURES REGARDING SUCH BONDS AND MATTERS INCIDENT THERETO; APPROVING THE FORM AND SUBSTANCE AND AUTHORIZING THE EXECUTION OF A TRUST INDENTURE AND SECURITY AGREEMENT, A LEASE AND DEVELOPMENT AGREEMENT (FACILITIES LEASE), A BOND PURCHASE AGREEMENT, AN INDEMNITY AGREEMENT; APPROVAL OF A PRELIMINARY LIMITED OFFERING MEMORANDUM AND AUTHORIZING A FINAL LIMITED OFFERING MEMORANDUM; AND A SUBORDINATION, NONDISTURBANCE AND ATTORNMENT AGREEMENT; AMENDING CERTAIN PRIOR RESOLUTIONS RELATING TO SUCH BONDS AND THE ALLEGIANT INDUSTRIAL ISLAND PARK PROJECT; AND AUTHORIZING AND RATIFYING OTHER ACTIONS OF THE DISTRICT; MAKING CERTAIN FINDINGS AND CONTAINING OTHER MATTERS IN CONNECTION THEREWITH

GENERAL PUBLIC COMMENTS

3. General public comments (limited to three minutes per person).

Next Regular Meeting February 25, 2019

4. Adjourn special meeting.

The Board of Commissioners of
the Port of Beaumont Navigation
District of Jefferson County, Texas

By: David C. Fisher
Port Director & CEO

Dated: February 6, 2019