

NOTICE OF MEETING

TAKE NOTICE THAT A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
PORT OF BEAUMONT INDUSTRIAL DEVELOPMENT AUTHORITY
will be held in

The Port of Beaumont District Building, 1225 Main Street, Beaumont, Texas, commencing at 10:00 a.m.,
on Thursday, July 1, 2021 to consider and act upon the following:

INVOCATION

PLEDGE OF ALLEGIANCE

SPECIAL MEETING AGENDA

1. Consideration and possible approval of officers of the Board of Directors of the Port of Beaumont Industrial Development Authority.
 - a. President
 - b. Vice President
 - c. Secretary
2. Consideration and possible approval of minutes from the June 2, 2021 Special Meeting.
3. Consideration and possible approval of minutes from the June 17, 2021 Public Hearing.
4. Consideration and possible approval of Application for Financing for Jefferson 2020 Bond Borrower LLC.
5. Consideration and possible approval of a RESOLUTION AUTHORIZING THE ISSUANCE OF PORT OF BEAUMONT INDUSTRIAL DEVELOPMENT AUTHORITY FACILITY REVENUE BONDS IN MULTIPLE SERIES FROM TIME TO TIME, INCLUDING FACILITY REVENUE BONDS, TAXABLE SERIES 2021B (JEFFERSON GULF COAST ENERGY PROJECT); AUTHORIZING DESIGNATED OFFICERS OF THE AUTHORITY TO APPROVE CERTAIN TERMS THEREOF AND OTHER PROCEDURES REGARDING SUCH BONDS AND MATTERS INCIDENT THERETO; APPROVING THE FORM AND SUBSTANCE AND AUTHORIZING THE EXECUTION OF AN INDENTURE OF TRUST, A SENIOR LOAN AGREEMENT, A BOND PURCHASE AGREEMENT; APPROVAL OF A PRELIMINARY LIMITED OFFERING MEMORANDUM AND AUTHORIZING A FINAL LIMITED OFFERING MEMORANDUM; AUTHORIZING AND RATIFYING OTHER ACTIONS OF THE AUTHORITY; MAKING CERTAIN FINDINGS AND CONTAINING OTHER MATTERS IN CONNECTION THEREWITH
6. Adjourn.

This Notice of Meeting is given and posted pursuant to the Texas Open Meetings Act, contained in Chapter 551 of the Texas Government Code (the "Act"). Capitalized words and phrases have the meaning given to them in the Act. The Meeting will be held at the Date, Time and Place stated above. The Board of Directors of the Governmental Body will Deliberate upon the items listed in the Agenda above. Any Agenda item is subject to discussion only, action only, or both discussion and action. All portions of the Meeting shall be Open, unless a Closed Meeting is held when permitted, and in the manner specified, by the Act. If the Act permits all or any portion of the Deliberation of an Agenda item to be Closed, the Governing Body may enter into a Closed Meeting whether or not the Agenda item below states that a Closed Meeting for such item is anticipated. Agenda items are not required to be considered in the same order as listed in the Agenda. Any Agenda item(s) may be tabled for Deliberation at a later Meeting, or removed from the Agenda. Any such tabled or removed Agenda item may be placed on an Agenda for a later Meeting for which Notice has been given and posted pursuant to the Act.

The Board of Directors of the
Port of Beaumont Industrial Development Authority

By: David C. Fisher
Port Director & CEO and General Manager of the Port of Beaumont
Industrial Development Authority

Dated: June 25, 2021